



**Fostering Economic Development and Innovation
through Northeast Ohio's freshwater assets**

The Business Case for Water Innovation

Economic Development * Collaborative Research * Sound Public Policy * Education

- **36%** of global population (2.5 billion people) already live in water-scarce regions
- Risks: **22%** of world's GDP (\$9.4 trillion at 2000 prices) is produced in water-scarce areas
- **39%** of current global grain production is not sustainable in terms of water use
- By 2050 GDP impact moves from **22% to 45%** unless more sustainable water practices are adopted
- **More than half of world's population** will be exposed to severe water scarcity by 2050 (4.8 billion people)
- **49%** of the world's grain production is at risk by 2050 unless more sustainable water practices are implemented
- If water innovation, sustainability and water efficiency is adopted **\$17 trillion of GDP is de-risked and 1 billion people de-risked from water scarcity**
- World economic forum, in 2013, lists water scarcity as the 2nd greatest risk to the world market,



Source: LA Times

CALIFORNIA



Source: Toledo Blade

LAKE ERIE

Defining a Water Cluster

- What is the cluster solving for
- Metrics and goals: Is success measurable/definable
 - Are the innovating
- Systems approach given uniqueness of water
 - Innovation around: Quality, quantity, transportation, public infrastructure, policy, industry engagement, watershed, history
- Organized vs. built
- Do they feed into regional economic competitiveness
 - Job creation outside of their own organization, per capita income, gross regional product, labor force participation

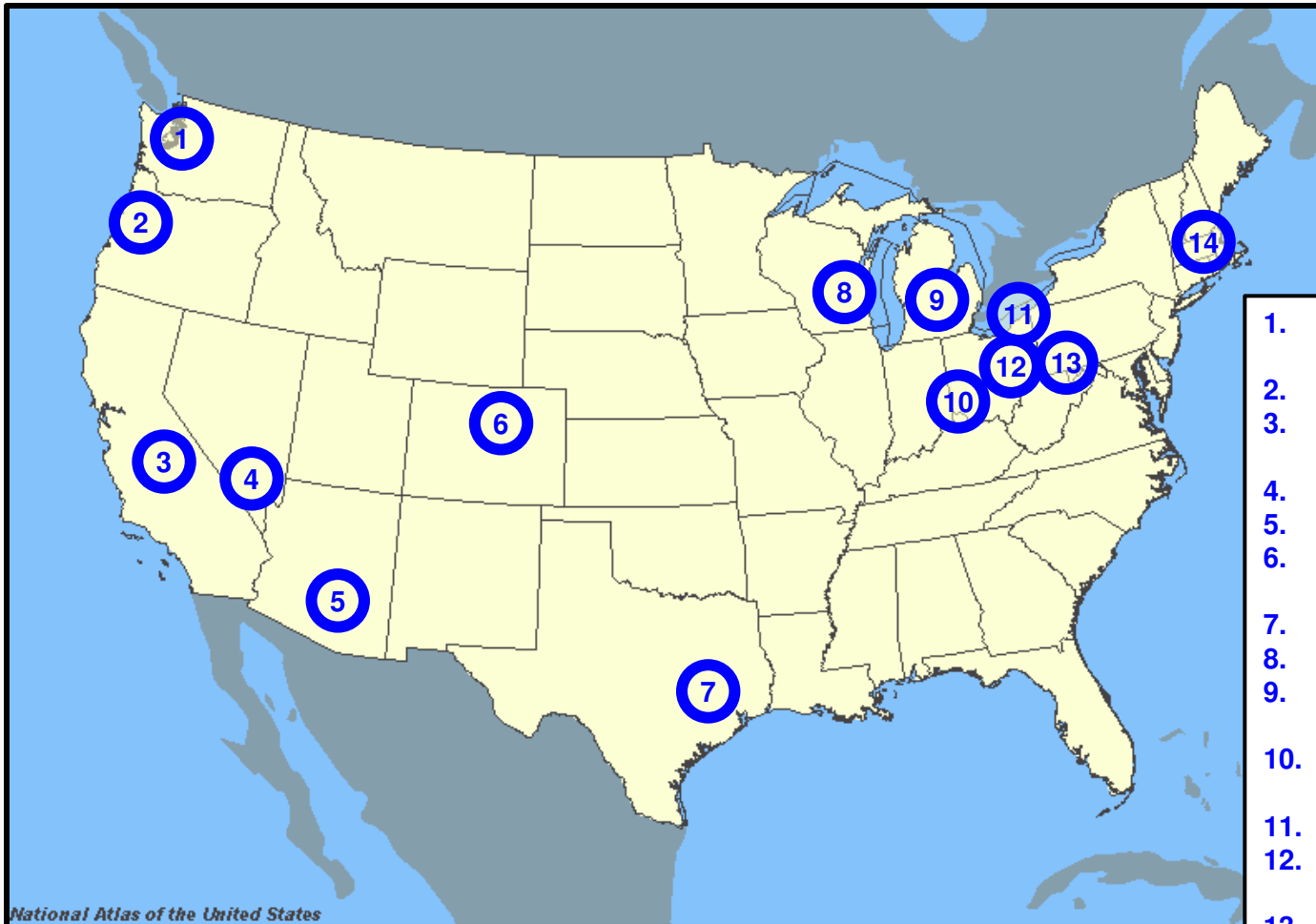
Locations of U.S. Water Clusters and Technology Initiatives



Full map available at www2.epa.gov/clusters-program/clusters-map.

This map is not intended to be comprehensive, and may not include some emerging water clusters.

Locations of U.S. Water Clusters and Technology Initiatives



1. **Clean Urban Water Technology Zone** (Tacoma, WA)
2. **Oregon Water Cluster**
3. **The BlueTechValley** (Central and San Joaquin Valleys, CA)
4. **Nevada Center of Excellence**
5. **H2OStream** (Tucson, Arizona)
6. **Colorado Water Innovation Cluster** (Fort Collins, CO)
7. **Surge Accelerator** (Houston, TX)
8. **The Water Council** (Milwaukee, MI)
9. **Michigan Water Technology Initiative**
10. **Confluence WTIC** (SW Ohio/N Kentucky/SE Indiana)
11. **Cleveland Water Cluster** (NE Ohio)
12. **Akron Global Water Alliance** (Akron, OH)
13. **Water Economy Network** (Pittsburgh, PA)
14. **New England Water Innovation Network** (Massachusetts)

Full map available at www2.epa.gov/clusters-program/clusters-map.

This map is not intended to be comprehensive, and may not include some emerging water clusters.

Cleveland Water Alliance

Cluster Initiative: grow and drive regional economic innovation and prosperity around the value of Northeast Ohio's freshwater assets





Source: Plain Dealer Archives

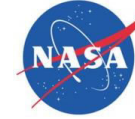
CLEVELAND



Source: Plain Dealer Archives



The Making of a Water Cluster - Partners



GE Water & Process Technologies

Innovation in Action



- **Kurtz & Port: Bed load interceptors in Cuyahoga**
At the forefront of Stormwater BMP supply and implementation, Kurtz Bros., Inc. provides Hydro Clear Bioretention Soil, rooftop growing media, permeable paving supplies and design guidance



- **ABS: Sorbent for Nutrient Loading**
Ag/Stormwater: Organic Compounds, pesticides, herbicides, oils, greases, alcohols, and other organic contaminants.



- **MAR Systems: Sorbent for Industry**
Media that is used to remove contaminants in wastewater from a wide variety of applications including temporary remediation and long-term treatment solutions including selenium



- **GLBio: Biomimicry water ph.d program** with Avon Lake Regional Water, U. Akron, Lorain County Community College, NASA, and CWA



- **Splashlink: Technology Solutions - Web based marketplace for water industry**



DIRECT CLEVELAND-EUROPE UP TO
4 DAYS FASTER
THAN WATER, RAIL & TRUCK
VIA U.S. EAST COAST PORTS
WATER, RAIL & TRUCK

ALL WATER ROUTE TO NORTH AMERICA'S PRODUCTION/CONSUMPTION CENTER: FASTER—GREENER—LOWER COST

Within 500 miles
An 8-hour drive
50% of all U.S. households
43% of U.S. population
56% of U.S. Fortune 500

GREAT LAKES REGION

- » 4TH LARGEST GLOBAL ECONOMY
- » LARGER ECONOMY THAN ANY OTHER REGION

PORT OF CLEVELAND HIGHLIGHTS

- » 80 ACRES
- » IMMEDIATE SPACE FOR EXPANSION
- » LIFT CAPACITY
 - 2 mobile harbor cranes with 60-ton capacity
 - 1 heavy lift stationary crane with 150-ton capacity
- » 7 USABLE EIGHTY-FOOT DRAUGHT BERTHS
- » 300,000 SQ.FT. OF INSIDE STORAGE CAPACITY
 - Overhead crane with 30-ton lift capacity
- » FIRST MAJOR PORT IN THE GREAT LAKES REGION
- » IMMEDIATE ACCESS TO THE GREAT LAKES
- » FOREIGN TRADE ZONE GRANTEE #40





Thank you!

www.clevelandwateralliance.org

bstubbs@clewa.org